



KALPATARU PROJECTS INTERNATIONAL LIMITED
(Formerly Kalpataru Power Transmission Limited)

KPIL/24-25
04th September, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001. <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051. <u>Scrip Code: KPIL</u>
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**Subject: Intimation under Regulation 15(7) of the Securities and Exchange Board of India
(Issue and Listing of Non-Convertible Securities) Regulations, 2021**

Respected Sir(s),

In compliance with Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and in furtherance to intimation made by the Company on 20th August, 2024, the Prepayment Notice as sent to the Debenture Trustee and the holder of the Non-Convertible Debentures (NCDs), intimating the Company's intent to prepay the NCDs issued under ISIN: INE220B08118 on private placement basis, prior to their maturity is enclosed herewith as an Annexure A.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

Encl.: As above

KALPATARU PROJECTS INTERNATIONAL LIMITED
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Date: 04/09/2024

To:

- ICICI Prudential Asset Management Company Limited**
One BKC, A-wing, 13th Floor,
Bandra-Kurla Complex,
Mumbai – 400 051
(the “**Debenture Holder**”)

Kind Attention: Mr. Akhil Kakkar

CC:

- Beacon Trusteeship Limited (“Debenture Trustee”)**
5W, 5th Floor, The Metropolitan, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Kind Attention: Mr. Kaustubh Kulkarni

Subject: Prepayment of unsecured, rated, listed, redeemable, non-convertible debentures (“NCDs”)

Dear Sir,

- We refer to the debenture trust deed dated September 25, 2023 and First Amendment Deed to the Debenture Trust Deed dated August 29, 2024 (“**Debenture Trust Deed**”) which, *inter alia*, contains the terms and conditions of the Debentures.
- We extend our gratitude for your steadfast support and integral role in our journey thus far.
- We, Kalpataru Projects International Limited, would like to prepay the NCDs as part of our strategy to recalibrate our debt portfolio. This is a notice for Prepayment (“**Prepayment Notice**”) pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”).
- We would like to notify that the Company proposes to prepay the NCDs, issued under ISIN INE220B08118, details of which are described below, prior to the maturity date:

ISIN	Series	Scrip Code	No. of NCDs outstanding	Outstanding amount of Debentures (in Rs.)
INE220B08118	-	975127	15,000	150,00,00,000

- In compliance with Regulation 15(6) of the NCS Regulations and based on approval received by the Company under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the NCDs along with interest shall be prepaid on 04th October, 2024.





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6. We anticipate a positive response from you regarding the aforementioned request and eagerly look forward to continuing our successful collaboration in future endeavours.
7. Capitalized terms used but not defined herein shall have the meaning ascribed to the term in the Debenture Trust Deed.
8. This letter shall be without prejudice to Company's rights and interests under the Debenture Trust Deed.

Thank you for your support and understanding.

For **Kalpataru Projects International Limited**

Shweta Girotra
Company Secretary

